

台塑石化股份有限公司
FORMOSA PETROCHEMICAL CORPORATION

2023年 第三季 業績報告

2023.11

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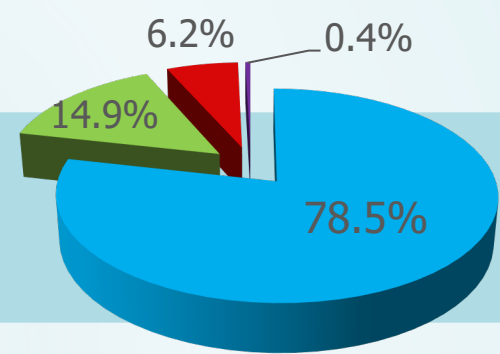
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財務資訊

(單位：百萬元)

3Q 各事業部營收占比



■ Refinery ■ Olefin
■ Utility ■ Others

	3Q23	2Q23	QoQ	9M23	YoY
營業收入	192,658	159,397	20.9%	536,698	-17.9%

營業利益	18,055	(6,467)	-	15,872	-13.1%
稅後淨利	17,154	(1,168)	-	20,420	-15.9%
每股盈餘	1.81	(0.13)	1.94	2.15	(0.40)

QoQ

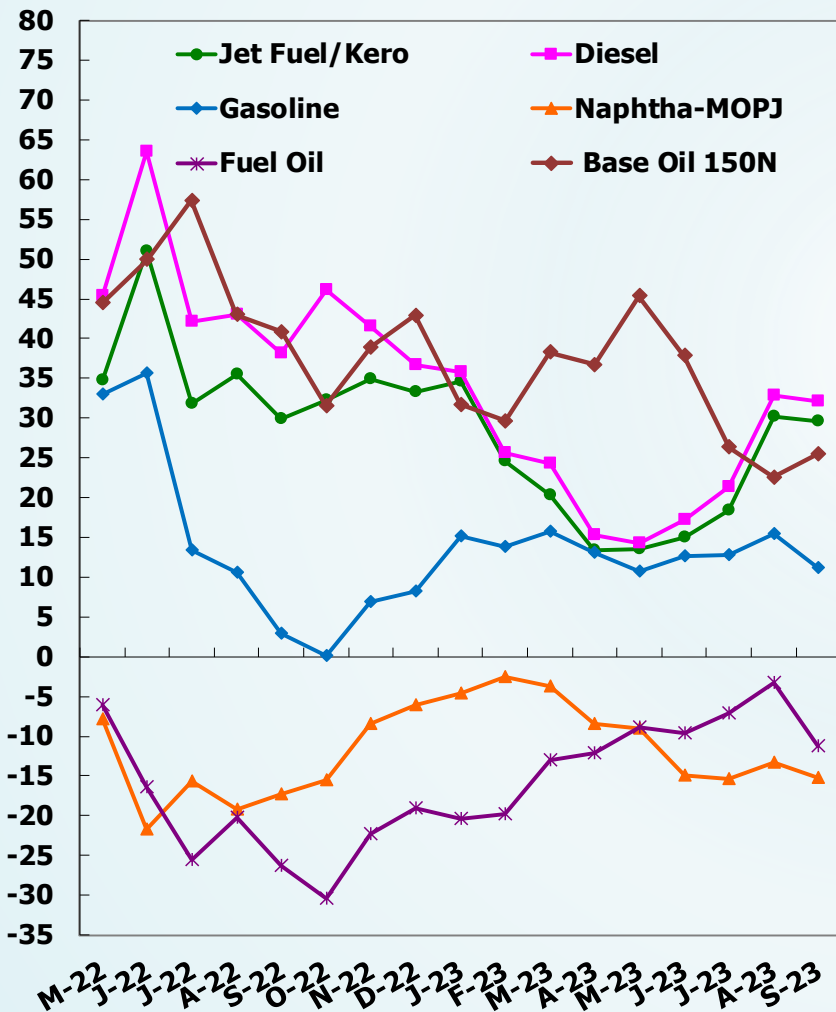


產業基本面



杜拜原油 vs. 成品油

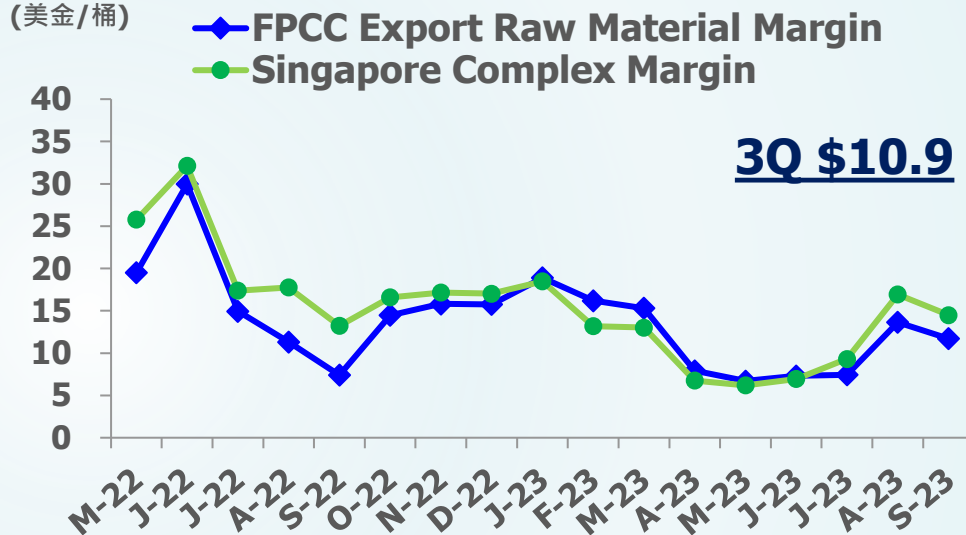
(美金/桶)



Source: Reuters, ICIS, IHS, company data

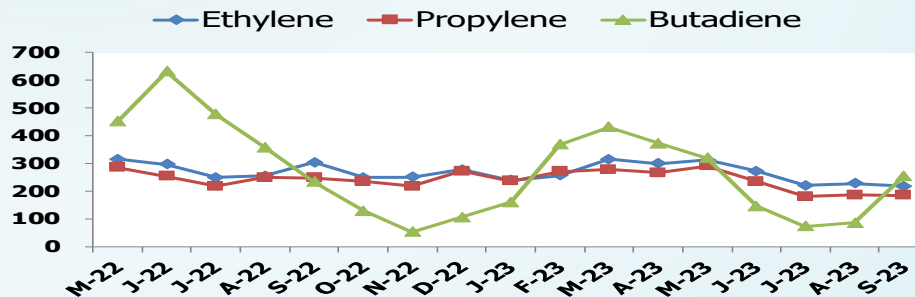
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



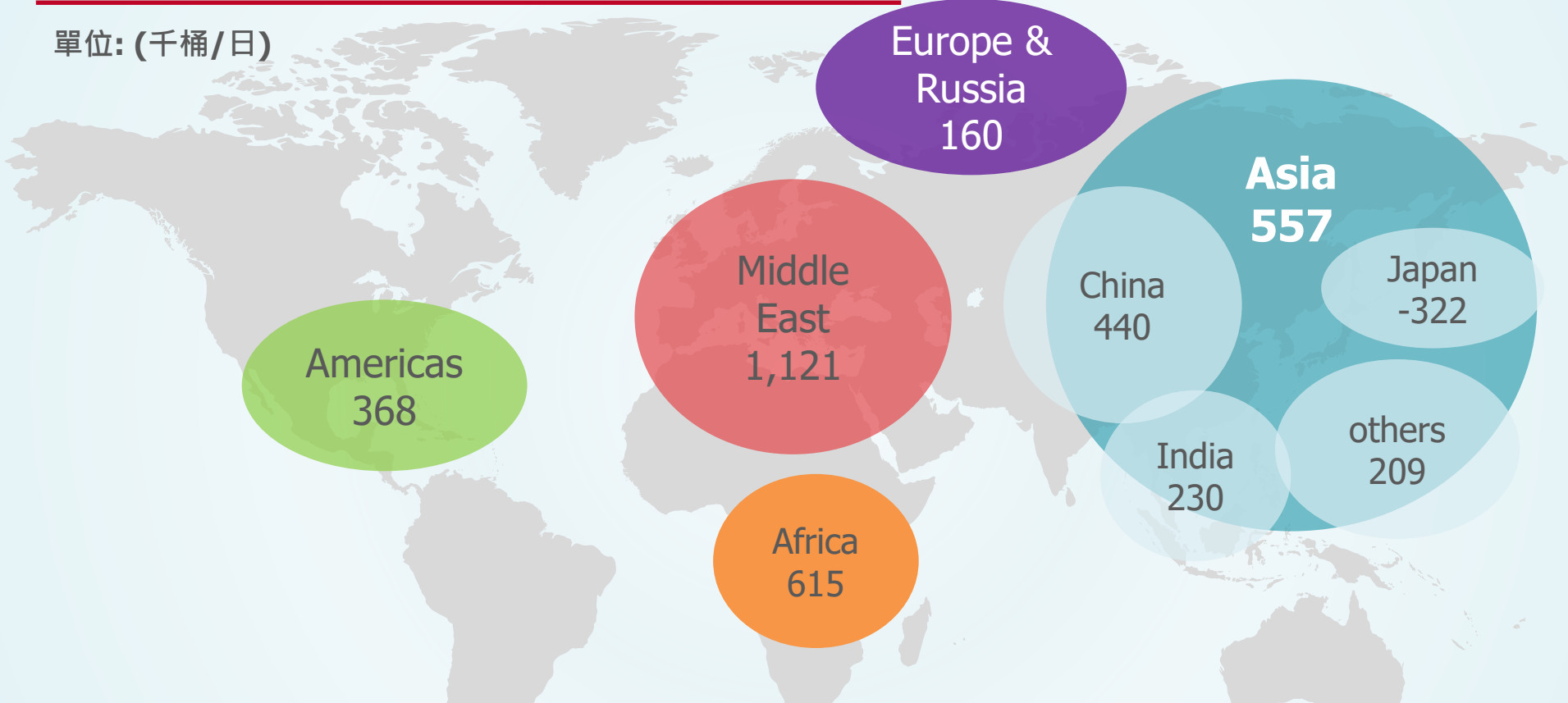
煉油產業展望



2023/2024 全球新增產能

Source: IEA, PIRA, company research

單位: (千桶/日)



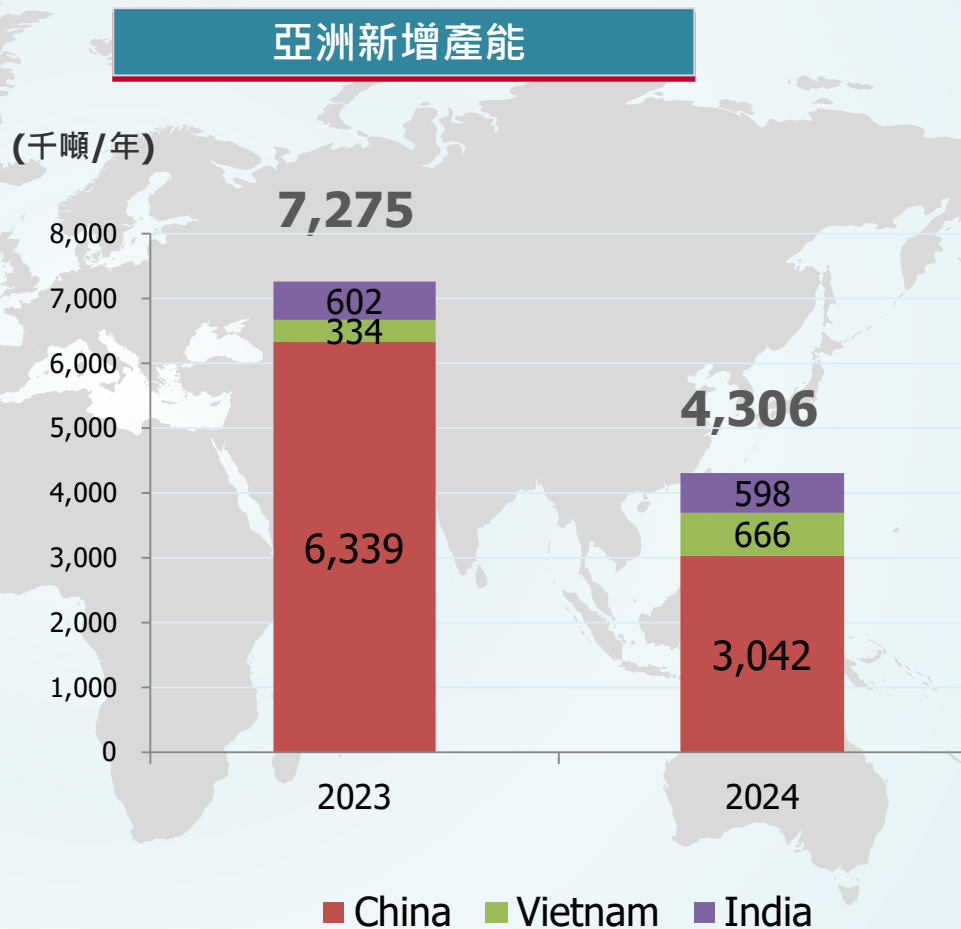
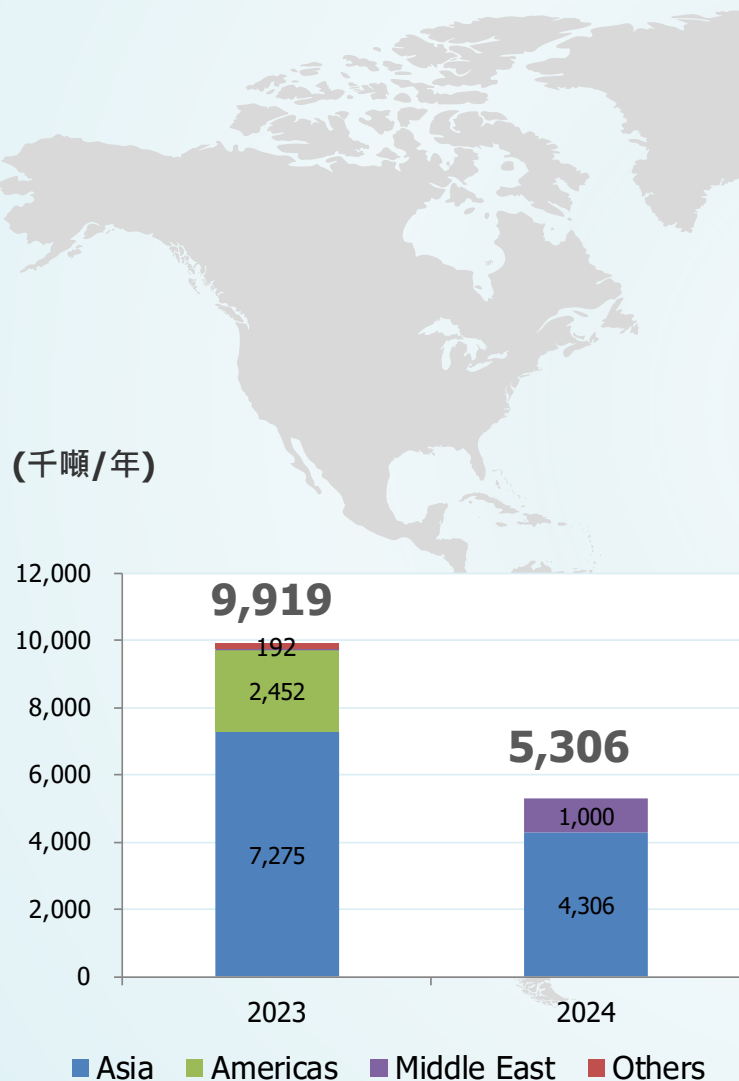
(千桶/日)	2023	2024
新增產能	1,778	1,043
油品需求成長	2,300	900

石化產業展望



2023/2024 全球乙烯新增產能

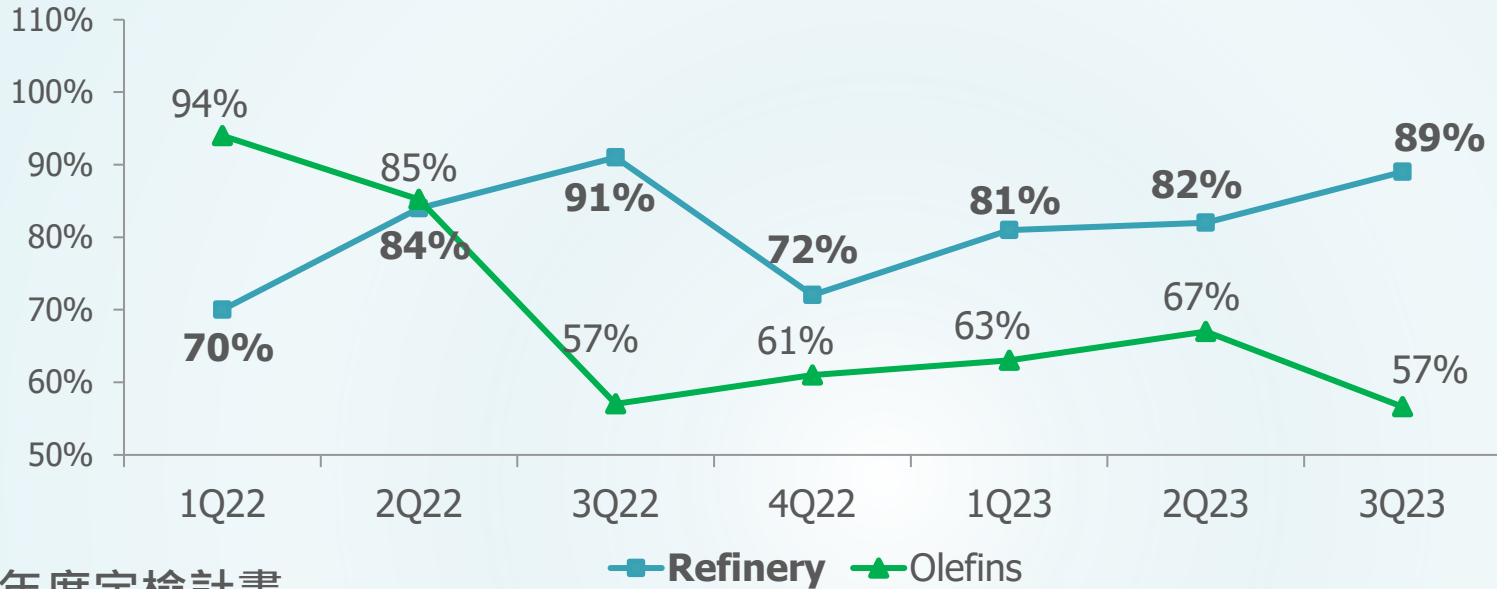
Source: CMA



生產狀況



產能利用率



年度定檢計畫

	2023 1H						2023 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

planned

免責聲明



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